



NorthRock

Opportunity Fund
Arana Hills

**Fund Update
Number 1**

Fund Update 1

NorthRock Investments is pleased to announce the first update for our NorthRock Opportunity Fund - Arana Hills

01

Term Sheet Issued

Term Sheet was issued by senior lender

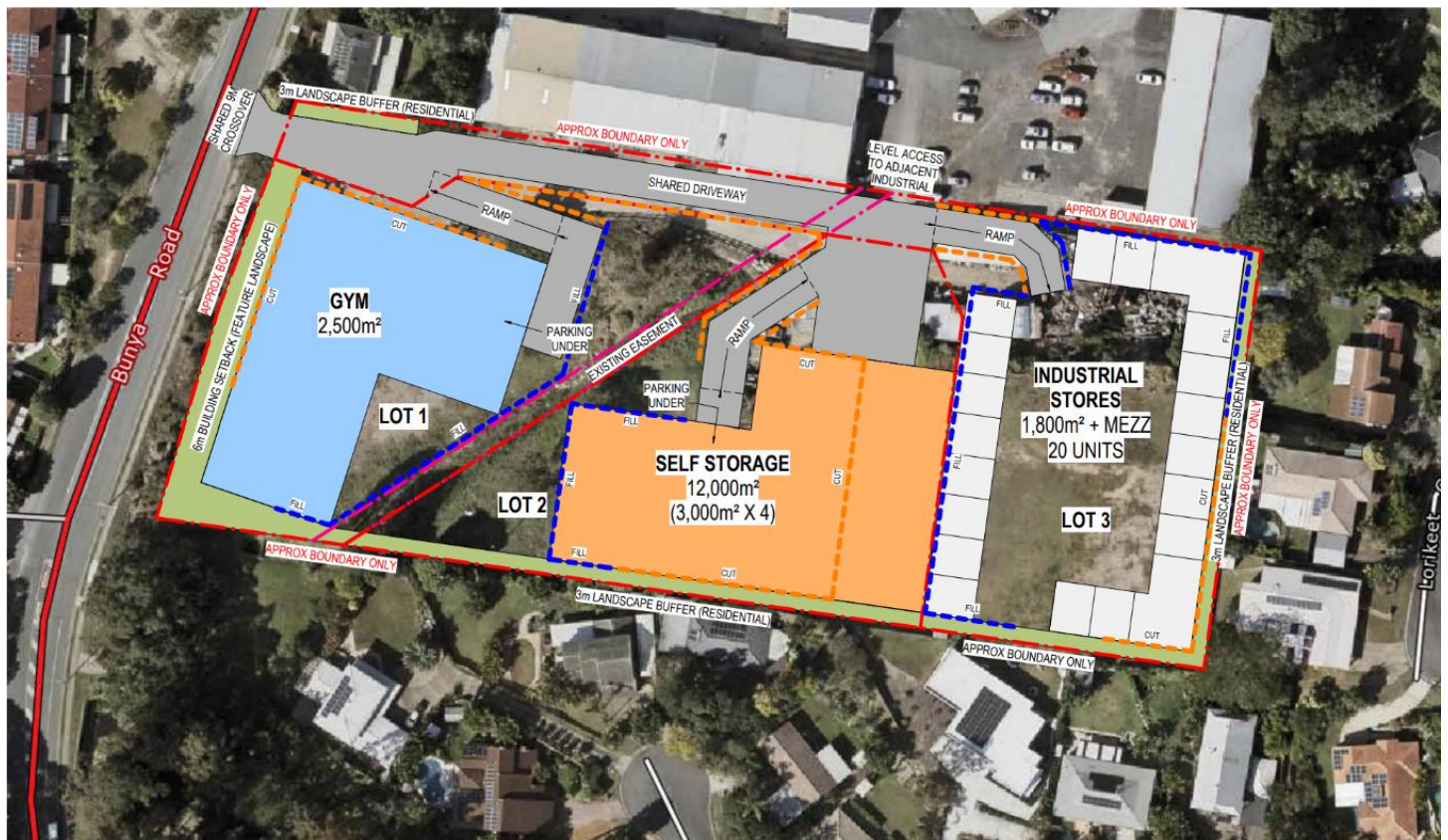
This week a 'Term Sheet' was issued by a senior lender, for the initial debt component of the project. The terms are acceptable and within the forecast parameters of the project feasibility.

02

Meets the financial predictions within project feasibility

Please review the [video](#) as Michael Daley, Asset Manager, discusses the term sheet and the financial fluency in the project.

To review previous updates please [visit this link](#).



FUND OVERVIEW

The Trustee is seeking to deliver Investors a pre-tax return of 15% per annum on their investment money for the term of the Fund, net of fees and costs but excluding tax, while preserving Investor capital.

INVESTMENT STRATEGY

The Trustee will use the equity raised under the Offer to lend to its related body corporate, the Borrower, for the purposes of:

- a) acquiring the Property and then developing the Project on the Property;
- b) to pay the costs of the Offer; and
- c) to pay management fees to the Trustee and the costs of operating the Fund.

PROJECT SUMMARY

The acquisition of the Property, the subdivision of the Property into three lots and the construction on those lots of:

- commercial gym and associated parking;
- self-storage complex; and
- a series of industrial units.

Development approval for the Project has been lodged but not yet council approved, and so ultimately the Project may differ.

HOW TO APPLY

Application for investment can be made on the application form contained in the Information Memorandum.

The Offer opened on 19 April 2024. Units will be issued progressively, usually within five business days of acceptance of applications.

To obtain an Information Memorandum please call 1300 667 789 or visit www.northrock.com.au

ABOUT NORTHROCK

The NorthRock group began its evolution in 2017. NorthRock endeavors to democratise property investment opportunities, by providing access to quality assets that are typically available only to the well healed.

Our expertise is practical, not just theoretical and proven.

NorthRock's strengths are in the depth of experience and relationships within the industries invested into.

The experienced NorthRock team generate tangible returns, through a considered approach to real estate investment.

With abilities honed over many decades working across every aspect of real estate assets, NorthRocks' team exudes experience, and strong relationships within the industry.

This makes NorthRock somewhat different to other fund managers. We approach investments from an 'Asset First' perspective based on realisable returns, not paper profits.

Real People Delivering Real Returns for Real Investors.

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